

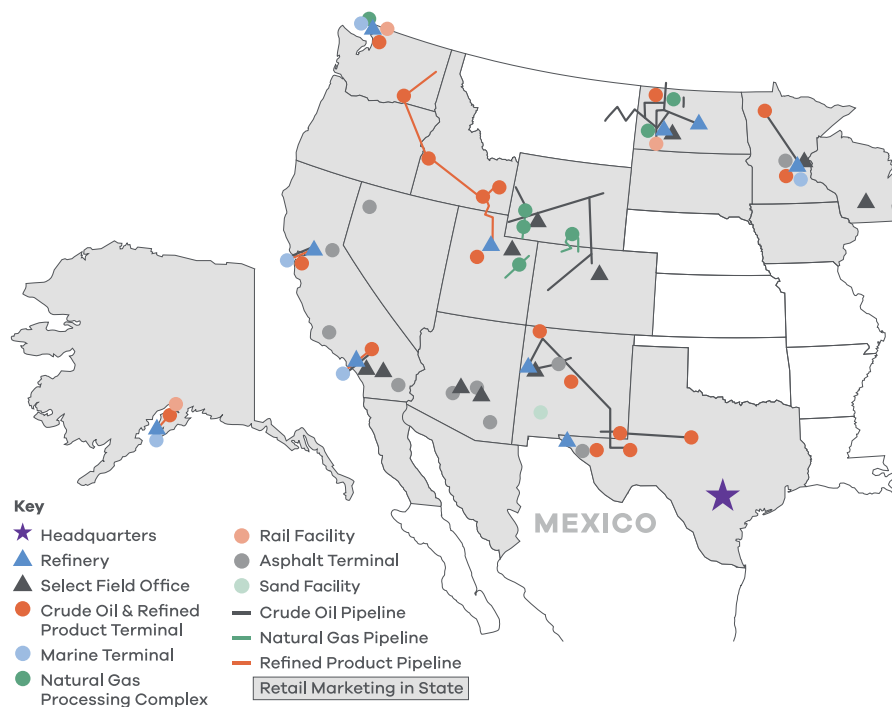
About Us



COMPANY PROFILE

Andeavor is a premier, highly integrated marketing, logistics and refining company. Our retail-marketing system includes approximately 3,300 stores marketed under multiple well-known fuel brands. We have an extensive logistics network, and operate 10 refineries with a combined capacity of approximately 1.2 million barrels per day in the mid-continent and western United States. We employ more than 14,000 talented people.

ANDEAVOR RETAIL-MARKETING, LOGISTICS & REFINING ASSETS



ANNUAL RESULTS

Revenues: in millions

2017: \$34,975
2016: \$24,582
2015: \$28,711

Net Earnings: in millions

2017: \$1,683
2016: \$860
2015: \$1,690

EBITDA* (Earnings Before Interest, Income Taxes, Depreciation and Amortization Expense): in millions

2017: \$2,583
2016: \$2,412
2015: \$3,599

Net Earnings Per Share (diluted):

2017: \$10.81
2016: \$6.12
2015: \$12.36

Total Debt to Total Capitalization:

2017: 37%
2016: 46%
2015: 34%

Capital Expenditures (excluding Andeavor Logistics LP): in millions

2017: \$1,116
2016: \$675
2015: \$620

Expenditures for Turnarounds and Branding Charges: in millions

2017: \$624
2016: \$414
2015: \$349

MARKETING

Our marketing and convenience store portfolio includes approximately 3,300 retail stations under the ARCO®, SUPERAMERICA®, Shell®, Exxon®, Mobil®, Tesoro®, USA Gasoline™ and Giant® brands.

LOGISTICS

Andeavor has ownership in a high-growth independent logistics MLP – Andeavor Logistics – with access to advantaged crude oil basins.

REFINING

We operate refineries in Alaska, California, Minnesota, New Mexico, North Dakota, Texas, Utah and Washington.

INVESTMENT DATA

NYSE: ANDV
Shares Outstanding: 153.3 million
Book Value/Share: \$64.03
(As of 12/31/2017)

HEADQUARTERS

19100 Ridgewood Parkway
San Antonio, TX 78259
(210) 626 6000

EXECUTIVE MANAGEMENT TEAM

Gregory J. Goff
Chairman, President and CEO

Steven Sterin
Executive Vice President,
CFO and President, Logistics

Cynthia (CJ) Warner
Executive Vice President, Operations

Keith Casey
Executive Vice President,
Commercial and Value Chain

Kim Rucker
Executive Vice President,
General Counsel and Secretary

Nate Weeks
Senior Vice President, Strategy
and Business Development

Mike Morrison
Senior Vice President, Marketing

Fiona C. Laird
Chief Human Resources Officer

*We define EBITDA as net earnings before depreciation and amortization expenses, net interest and financing costs. For a complete reconciliation of EBITDA to Net Earnings, please see our Supplemental Data posted on our website www.andeavor.com, as well as our Annual Report on Form 10-K for the year ended December 31, 2017.